

Minimum Education Training Program Form (PRB-2000)

The Pension Review Board (PRB) has adopted rules outlining the Minimum Education Training (MET) Program, contained in 40 Texas Administrative Code, Chapter 607, for trustees and system administrators of public retirement systems (PRS). Trustees and system administrators are required to complete the seven-hour core training requirement within their first year of service, and the two-hour continuing education (CE) requirement every calendar year thereafter. Trustees and system administrators may only receive CE credit hours once they have completed the core requirement and their first year of service.

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More information on the MET requirements, including accredited training providers, can be found at <https://www.prb.texas.gov/education-met-program/>.

The MET requirements, and this form, do not apply to defined contribution plans or retirement systems consisting exclusively of volunteers organized under the Texas Local Fire Fighters Retirement Act.

Systems must submit a PRB-2000 form by **April 1 of each year** (for training completed during the previous calendar year and any previously unreported training).

This form shall be used to submit completed MET activities to the PRB. Please follow these instructions.

1. Please use as many pages as necessary to accommodate the number of trustees on the PRS board. Please note systems should feel free to submit the required information in another format, such as Excel spreadsheets. If doing so, please leave the form blank but sign it and submit it along with **all** the required information.
2. If no training hours were completed, please check the "no training to report" box located at the top right side of the form.
3. Fill out the form in its **entirety**. If you have any questions, please contact PRB staff at prb@prb.texas.gov or (512) 463-1736.

The PRB may request additional supporting materials, including documentation indicating completion of the training activity, on a case-by-case basis.

All MET training, including training through the PRB on the agency website **must** be recorded and submitted on the PRB-2000 form.

To avoid delay in processing the form, please fill out **all required information**.

Please submit by uploading the form to the Pension Online Reporting Tool: <http://portal.prb.texas.gov>.

Note: If a system wishes to report training through another format, such as an excel spreadsheet, the submission must be converted into a PDF and sent along with a signed PRB-2000. If doing so, ensure that all required information is included.

Minimum Education Training Program Form (PRB-2000)

Retirement System Profile

☐ No Training to Report

Houston Firefighters' Relief and Retirement Fund

(281) 372-5100

System Name

Phone Number

Lyn A. Goldwater

lyn@hfrf.org

System Contact Name (Please Print)

Email

Instructions

Please provide **all** of the following information for each course completed.
Conferences must have each session and its information listed out to be accepted

Course Title: Please provide the name of the course completed.

Topics Covered: Enter the letter(s) that correspond(s) with topic areas covered by the course:
Core: (F) Fiduciary Matters (G) Governance (E) Ethics (I) Investments (A) Actuarial Matters (B) Benefits Administration (R) Risk Management.
Continuing Education (CE): (CM) Compliance (CI) Custodial Issues (L) Legal & Regulatory (AC) Pension Accounting (PA) Plan Administration (O) Open Meetings (PI) Public Information Act.

Training Provider: Please name the organization or individual that provided the training.

Credit Hours: MET credit hours should be measured in terms of 60-minute contact hours. Video instruction should be measured by the running time of the video. All fractions of a credit hour should be indicated with a decimal. Breaks and other non-educational activities, such as promotional information must be excluded.

Location: Enter city and state where the course was taken. May enter "Online" and include website.

Date: Enter the day, month, and year the course was taken.

Instructor: Please provide the course instructor's first initial and last name, for all instructors of the course, and his or her title.

System Administrator Name Adam E. Smith

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title
Actuarial Matters	A	PRB	1.5	Online	10/24/25	Online
Benefits Administration	B	PRB	.75	Online	10/24/25	Online
Ethics	E	PRB	.75	Online	10/24/25	Online
Fiduciary Matters	F	PRB	1.00	Online	10/24/25	Online
Governance	G	PRB	.75	Online	10/24/25	Online
Investments	I	PRB	1.50	Online	10/24/25	Online
Risk Management	R	PRB	1.00	Online	10/24/25	Online
		Total Hours	7.25			

Note: Please use as many pages as needed for additional trustees.

Trustee Name _____

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
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_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____

CERTIFICATION

I hereby certify that the information provided above is complete and accurate and that I am duly authorized by the pension system to complete this form.

Note: For online submissions, by typing your name on the signature line below, you are signing this document.

Lyn A. Goldwater
Authorizing Signature

Lyn A. Goldwater
Printed Name

October 24, 2025
Date

Minimum Education Training Program Form (PRB-2000)

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Phone Number

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System Contact Name (Please Print)

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System Administrator Name Adam E. Smith

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title

Note: Please use as many pages as needed for additional trustees.

Trustee Name DAVID RIEGOR

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title
Public Funds Forum	I, G, F, B,	ValueEdge Advisors		Park City, UT	09/2025	Various

Trustee Name _____

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title

CERTIFICATION

I hereby certify that the information provided above is complete and accurate and that I am duly authorized by the pension system to complete this form.

Note: For online submissions, by typing your name on the signature line below, you are signing this document.

Lyn A. Goldwater

Digitally signed by Lyn A. Goldwater
Date: 2025.10.27 09:45:38 -05'00'

Authorizing Signature

Lyn A. Goldwater

Printed Name

October 27, 2025

Date



2025 Public Funds Forum
The Big Reset: The Fiduciary's Survival Guide
Sessions Agenda

Tuesday, September 2, 2025

6:00 pm – 6:15 pm - Welcome and Opening Remarks

Speaker: Richard A. Bennett



Richard A. Bennett

President & Chief Executive Officer
ValueEdge Advisors LLC

[Click here for complete biography](#)

6:15 pm – 7:15 pm:

Session 1: Moving from Strength to Strength in Work, Life, and Happiness



Arthur C. Brooks

Harvard Professor
Leadership and Happiness

[Click here for complete biography](#)



2025 Public Funds Forum
The Big Reset: The Fiduciary's Survival Guide
Sessions Agenda

Wednesday, September 3, 2025

8:00 am – 9:00 am:

Session 2: Geopolitics and Trade Wars: Risks and Opportunities

Leading commentators share ideas on emerging international tensions, the tariff debate, what to expect, and how to navigate long-term investing in an uncertain new world order.



Kevin McCarthy

55th Speaker of the House

[Click here for complete biography](#)



Jennifer Granholm

U.S. Secretary of Energy,

Former Governor of Michigan (2003–2011)

[Click here for complete biography](#)



2025 Public Funds Forum The Big Reset: The Fiduciary's Survival Guide Sessions Agenda



Richard A. Bennett

President & Chief Executive Officer

ValueEdge Advisors LLC

[Click here for complete biography](#)

9:00 am – 10:00 am:

Session 3: The New Sheriff: Shareowner Rights in the Trump Era

Shareowner rights are being recast with the change of the Administration in Washington. How are changes in ERISA and the SEC affecting the institutional investor? What's new and what's coming in the regulatory environment? What tools can pension funds use to protect their portfolios?

10:00 am – 10:15 am - Networking Break

10:15 am – 11:15 am:

Session 4: Thematic Investing

Pension fiduciaries must continue to provide guaranteed income in an investing world characterized by a revolving series of threats, disruptions, and uncertainties. What strategies are leading investment officers employing for asset allocation? What are the top investment themes being used for long-term sustainability?

11:15 am – 12:00 pm:

Session 5: Global Investors: Is This the Era of the Corporate Insider?

For a half-century, global investors have relied on the strong governance of U.S. companies and laws protecting investors in U.S. markets. But recent U.S. policy and regulatory shifts are tipping the balance of corporate power sharply in favor of insiders and away from institutional investors. Leading EU institutional investors will discuss these dramatic shifts in the U.S. regulatory environment, implications for global institutional investors focused on governance and long-term value, and tools for restoring balance.



2025 Public Funds Forum
The Big Reset: The Fiduciary's Survival Guide
Sessions Agenda



Richard A. Bennett

President & Chief Executive Officer

ValueEdge Advisors LLC

[Click here for complete biography](#)

12:00 pm – 1:00 pm – Lunch

1:00 pm – 2:00 pm:

Session 6: A Socratic Conversation on Artificial Intelligence (AI)



Michael Sandel

Harvard University

Political Philosopher

[Click here for complete biography](#)



2025 Public Funds Forum
The Big Reset: The Fiduciary's Survival Guide
Sessions Agenda

2:00 pm – 3:00 pm:

Session 7: Into the War Room: Private Equity and SPACs on Trial

Case studies in securities litigation.



Darren J. Robbins

Partner

Robbins Geller Rudman & Dowd LLP

[Click here for complete biography](#)

3:00 pm – 4:00 pm:

Session 8: In-Depth Breakout Sessions

- 1: Politics and Pension Funds** – How to keep fiduciary focus in a polarized world.
- 2: General Counsel Roundtable** – The evolving role of the pension plan's legal office.
- 3: The Art of the Chair** – Seasoned pension chairs share insights on effective governance.

Thursday, September 4, 2025

8:00 am – 9:00 am:

Session 9: Transitions in Power: Succession Planning for Pension Funds

Veteran pension leaders share insights and practical tips for preparing your pension fund for leadership succession, including scoping, recruiting, and onboarding for the chief executive.

9:00 am – 10:00 am:

Session 10: The Cryptocurrency Debate

Should regulations be loosened on crypto? What does the future look like? What is the relevance to pension funds?



2025 Public Funds Forum The Big Reset: The Fiduciary's Survival Guide Sessions Agenda

10:00 am – 10:15 am - Networking Break

10:15 am – 11:00 am:

Session 11: Treasurers' Roundtable: Trends in Governance and Investing

In a world of disruption, a panel of State Treasurers discuss emerging issues in the capital markets, asset allocation strategies, and other hot topics in public finance.

11:00 am – 12:00 pm:

Session 12: Lessons of Leadership

With his contagious enthusiasm and indomitable athletic talent, Rob Gronkowski has transcended NFL superstardom to become a fixture of the modern pop culture lexicon. One of the best tight ends the game has ever seen, Gronk's success on the field has not been without challenges. With wit and wisdom, he shares his stories of perseverance through injuries and hard-fought recoveries, his four Super Bowl victories, and how best to overcome challenges and succeed.



Rob Gronkowski

Four-Time Super Bowl Champion

[Click here for complete biography](#)

12:00 pm – 12:10 pm - Closing Remarks

12:30 pm – 5:30 pm:

Networking Activities: Trap Shooting, Whitewater Rafting, Guided Hiking, and Chocolate Academy

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System Administrator Name Adam E. Smith

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title

Note: Please use as many pages as needed for additional trustees.

Trustee Name Arif Rasheed

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title
Ethics	E	PRB	.75	Online	07/17/25	Online
Open Meetings & Public Info Act	O & PI	PRB	1.25	Online	07/17/25	Online
Actuarial Matters	A	PRB	1.5	Online	07/22/25	Online
Investments	I	PRB	1.5	Online	07/22/25	Online
Path to Pension Success	PA	PRB	1	Online	07/22/25	Online
		Total Hours	6			

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Lyn A. Goldwater

Authorizing Signature

Lyn A. Goldwater

Printed Name

July 23, 2025

Date

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Trustee Name Brett R. Besselman

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title
Bitcoin 2025 Conference	see attached ag	see attached agenda		Las Vegas, NV	05/27/25	Various- see attached agenda

Trustee Name Lisa R. Slagle

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title
Bitcoin 2025 Conference	ee attached age	see attached agenda		Las Vegas, NV	05/27/25	Various- see attached agenda

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DocuSigned by:



20A7000102594C2...

Lyn A. Goldwater

Printed Name

October 24, 2025

Date

Last Revised: Oct. 2024

Trustee Name Jia Wen Peter Ng (a.k.a Pete Ng)

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title
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Trustee Name _____

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⚠️ PRICE INCREASE IN ⚠️

04160631

DAYS HOURS MIN SEC



ATTEND

PROGRAM

SPONSOR

EXPERIENCE

VIP WHALE PASS

HOTEL

CONF

TICKETS

BUNDLE

AGENDA

TUESDAY • 27TH OF MAY

SEARCH

Tue

FINANCIAL INCLUSION WITH OPEN
MONETARY NETWORKS • 30min

Ali Tager, National Cryptocurrency Association
Moderator

Felipe Servin, Sati
Speaker

Tony Höggqvist,
Speaker

Clear filters

DAYS

CLEAR

Tuesday, 27th of May

Wednesday, 28th of May

Thursday, 29th of May

TRACKS

Jeremy Almond, Paystand
Speaker

Genesis Stage

Location: • Genesis Stage

Tue 

BITCOIN BUSINESS INNOVATION IN LATIN AMERICA • 30min

Lynne Bairstow, Base Layer Advisors
Moderator

Gustavo Flores Echaiz, Swapido
Speaker

Christian Ribeiro, GOWD
Speaker

Felipe Servin, Sati
Speaker

Genesis Stage

Location: • Genesis Stage

Tue 

SUCCESS AND CHALLENGES WITH BITCOIN CIRCULAR ECONOMIES • 30min

Brian De Mint, Orange Pill App
Moderator

Hermann Vivier, Bitcoin Ekasi
Speaker

Isabella Santos, Bitcoin Backstage
Speaker

Roman Martinez, Bitcoinbeach

Nakamoto Stage **CLEAR**

Genesis Stage

Mining Stage

Open Source Stage

Whale Lounge

Enterprise Stage

Developer Zone

LOCATIONS **CLEAR**

- Developer Zone
- Enterprise Stage
- Genesis Stage
- Mining Stage
- Nakamoto Stage
- Open Source Stage
- Whale Lounge

Powered by  **Brella**

Speaker

Genesis Stage

Location: • Genesis Stage

Tue 

INDIA’S BITCOIN MOMENT • 30min

Sagun Garg, Bank Julius Baer
Moderator

Abhay Agarwal, GetBit
Speaker

Siddarth Bharwani, Jetking
Speaker

Smeet Bhatt, Theya Inc.
Speaker

Genesis Stage

Location: • Genesis Stage

Tue 

MARKETING BITCOIN TO THE MASSES • 30min

Susie Violet Ward, Bitcoin Policy UK
Moderator

Neil Jacobs, FOMO21.com
Speaker

Brian De Mint, Orange Pill App
Speaker

Anil Patel
Speaker

Genesis Stage

Location: • Genesis Stage

Tue •

BITCOIN AS A DIGITAL 1776 • 30min

- GMONEY, Rugpull Radio
Moderator
- Erik Cason, Cryptosovereignty
Speaker
- CJ Konstantinos, Peoples Reserve
Speaker
- Nico Moran, Simply Bitcoin
Speaker

Genesis Stage

Location: • Genesis Stage

Tue •

BRETTON WOODS 2.0: THE BITCOIN
MONETARY ORDER • 30min

- Cedric Youngelman, Caos and Bitcoin Matrix
Moderator
- Efrat Fenigson, You're The Voice
Speaker
- Ben Samocha, CryptoJungle
Speaker
- Roger Huang, Bitcoin Magazine
Speaker

Genesis Stage

Location: • Genesis Stage

Tue 

BUILDING ON BITCOIN WITHOUT CHANGING THE PROTOCOL: METAPROTOCOLS & SIDECHAINS

• **30min**

Isabel Foxen Duke, Layer 1 Foundation
Moderator

Spencer Yang, Fractal Bitcoin
Speaker

Brian Laughlan, OrdinalsBot
Speaker

Alec Taggart, Oyl Corp
Speaker

Genesis Stage

Location: • Genesis Stage

Tue 

BITCOIN L2S: THE SEARCH FOR NATIVE YIELD • 30min

Michael Terpin, Transform Ventures
Moderator

David Tse, Babylon
Speaker

Jameel Khalfan, Sui Foundation
Speaker

Rich Rines, Core
Speaker

Genesis Stage

Location: • Genesis Stage

WEDNESDAY • 28TH OF MAY

Wed 

UNDERSTANDING THE GREAT CONSENSUS CLEANUP AS A NON- TECHNICAL BITCOINER • 15min

Antoine Poinso, Chaincode Labs
Speaker

Genesis Stage

Location: • Genesis Stage

Wed 

PROOF OF REDEMPTION: FROM (PRISON) BARS TO BITCOIN • 30min

Jill Ford, Bitford Digital
Moderator

Justin Rhedrick, Bitcoin Transformation Community
Speaker

Genesis Stage

Location: • Genesis Stage

Wed 

PRIVACY IS NOT A CRIME: FREE ROMAN STERLINGOV • 30min

Jeff Fischbach, SecondWave, Inc.
Speaker

Genesis Stage

Location: • Genesis Stage

Wed 

MAXIMIZE YOUR BITCOIN GAINS WITH TAX-ADVANTAGED STRATEGIES • 30min

Kristin Stroud, Digital Tax Counsel
Moderator

Jeffrey Li, FinTax
Speaker

Andrew Gordon, Gordon Law
Speaker

Jessy Gilger, Sound Advisory
Speaker

Genesis Stage

Location: • Genesis Stage

Wed 

THE STATE OF BITCOIN & HOW WE GOT HERE • 30min

Matt Corallo , Block / Spiral
Speaker

Genesis Stage

Location: • Genesis Stage

Wed 

POWER TO THE NODES • 20min

**Matt Hill, Start9
Speaker**

Genesis Stage

Location: • Genesis Stage

Wed 

qBTC: ANNOUNCING A QUANTUM-SAFE BITCOIN PROOF-OF-WORK ROLLUP • 10min

**Christian Papathanasiou, qBTC
Speaker**

Genesis Stage

Location: • Genesis Stage

Wed 

TAILORING YOUR BUSINESS FOR BITCOINERS • 30min

**Bobby Shell, Voltage
Moderator**

**Ben Justman, Peony Lane
Speaker**

**Paul DeJoe, Hillbrier Union
Speaker**

**Rick Vanderhulst, CryptoCloaks
Speaker**

Genesis Stage

Location: • Genesis Stage

Wed 

HOW BITCOIN ENDS THE STATE'S MONOPOLY ON VIOLENCE • 30min

Aaron Daniel, Resolvr
Moderator

Avik Roy, The Foundation for Research on Equal Opportunity
Speaker

Josh Hendrickson, University of Mississippi
Speaker

Leopoldo Bebchuk, University of Buenos Aires
Speaker

Genesis Stage

Location: • Genesis Stage

Wed 

BUILDING THE TOOLS FOR MERCHANT ADOPTION • 30min

Rockstar Dev, BTCPayServer
Moderator

Stephen Cole, Orqestra
Speaker

Bobby Shell, Voltage
Speaker

Lyle Pratt, Vida Global Inc.
Speaker

Genesis Stage

Location: • Genesis Stage

Wed •

LIQUIDIUM ANNOUNCEMENT • 15min

**Robin Obermaier, Liquidium
Speaker**

Genesis Stage

Location: • Genesis Stage

Wed •

EXSAT KEYNOTE • 15min

**Tristan Dickinson, exSat
Speaker**

Genesis Stage

Location: • Genesis Stage

Wed •

**BUILDING THE BITCOIN ECONOMY:
EXPANDING UTILITY WITH DEFI &
INFRASTRUCTURE • 30min**

**Alisia Painter, Botanix Labs
Moderator**

**Matt Luongo, Thesis
Speaker**

**Muneeb Ali, Stacks
Speaker**

Jan Smejkal, Xverse
Speaker

Genesis Stage

Location: • Genesis Stage

Wed 

USING BITCOIN TO SECURE THE BALLOT IN GEORGIA • 30min

Carlos Toriello, SimpleProof.com
Moderator

Stacy Scott , Screven County Georgia
Speaker

Genesis Stage

Location: • Genesis Stage

Wed 

ARE BITCOINERS BECOMING SYCOPHANTS OF THE STATE? • 30min

Danny Knowles, What Bitcoin Did
Moderator

Bruce Fenton, Chainstone Labs
Speaker

Erik Cason, Cryptosovereignty
Speaker

American HODL
Speaker

Casey Rodarmor, Ordinals & Runes
Speaker

Genesis Stage

Location: • Genesis Stage

THURSDAY • 29TH OF MAY

Thu 

BITCOIN'S INTERSECTION OF HEALTH, WEALTH & SUNLIGHT • 30min

Freddie New, Bitcoin Policy UK
Moderator

Andy Schoonover, CrowdHealth
Speaker

Steven Lubka , Swan Bitcoin
Speaker

Paul Keating , Primal
Speaker

Genesis Stage

Location: • Genesis Stage

Thu 

BITCOIN OFFERS HOPE FOR SURVIVORS OF HUMAN TRAFFICKING • 30min

DJ Valerie B LOVE, Bitcoin for PEACE and 11x LOVE Method
Moderator

Bob McDonell, Mi Casa International

Speaker

**Ryan Matta, Ryan Matta Media
Speaker**

**Alejandra Guajardo, Miss Bitcoin
Speaker**

Genesis Stage

Location: • Genesis Stage

Thu 

**PROOF OF STEAK: FOOD SYSTEMS,
DIET & BITCOIN • 30min**

**Matthew Lysiak, Saif House
Moderator**

**Chef Pete Evans, Evolve
Speaker**

**Doug Davis, The Farm at Okefenokee
Speaker**

**Shawn Baker, Revero.com
Speaker**

Genesis Stage

Location: • Genesis Stage

Thu 

**HOW THE SOVEREIGN INDIVIDUAL
THESIS IS CURRENTLY UNFOLDING
• 30min**

**Katie The Russian , CitizenX
Moderator**

**Nuri Katz, Apex Capital Partners
Speaker**

Mehdi Al Malla , Henley & Partners
Speaker

Professor Edward Stringham, Trinity College
Speaker

Genesis Stage

Location: • Genesis Stage

Thu 

**RAISING FUTURE BITCOINERS: NO
MORE FIAT FAMILIES • 30min**

Walker America, thecryptoc0up1e & THE Bitcoin Podcast
Moderator

Carla Bitcoin, thecryptoc0up1e
Speaker

Katie The Russian , CitizenX
Speaker

JD Lott, SatSaver
Speaker

George Mekhail, Bitcoin for Corporations, BTC Inc.
Speaker

Genesis Stage

Location: • Genesis Stage

Thu 

**THE BITCOIN PARADIGM SHIFT:
IMPACTS ON PRODUCTIVITY,
QUALITY OF LIFE & SOCIETY • 30min**

Brian Dixon, Off the Chain Capital
Moderator

- Wyatt O'Rourke, Basilic Financial**
Speaker
- Bram Kanstein, Bitcoin for Millennials Podcast**
Speaker
- Robin Seyr, Robin Seyr Podcast**
Speaker

Genesis Stage

Location: • Genesis Stage

Thu 

WILL BITCOIN ADOPTION END FIAT ONCE AND FOR ALL? • 30min

- Joe Bryan, Satmo**
Moderator
- Rajat Soni, Rajat Soni Finance**
Speaker
- Nik Bhatia, The Bitcoin Layer**
Speaker
- Lawrence Lepard, Equity Management Associates, LLC**
Speaker

Genesis Stage

Location: • Genesis Stage

Thu 

FROM CAPITAL TO CURRENCY: BITCOIN'S MOVE TO MEDIUM OF EXCHANGE • 30min

- Stephan Livera, Stephan Livera Podcast**
Moderator

Roy Sheinfeld, Breez
Speaker

Adam Simecka, Manna
Speaker

Chris Hunter, Satoshi
Speaker

Genesis Stage

Location: • Genesis Stage

Thu 

DECENTRALIZING SOCIAL MEDIA

• 30min

McShane, Roxom TV
Moderator

Martti Malmi , Sirius Business Ltd
Speaker

Lyn Alden, Lyn Alden Investment Strategy, and Ego Death Capital
Speaker

Genesis Stage

Location: • Genesis Stage

Thu 

BITCOIN THIRD PLACES: CREATING SPACES FOR COMMUNITY

• 40min

Robert Warren, Bitcoin Miner's Almanac
Moderator

Zach Wischler, The Space
Speaker

Haley Berkoe, Spiral
Speaker

Stephen DeLorme, ATL BitLab
Speaker

Mike Germano, PubKey
Speaker

Genesis Stage

Location: • Genesis Stage

Thu 

**FROM CAVE ART TO CODE:
REDEFINING VALUE IN A WORLD OF
ABSOLUTE SCARCITY • 30min**

Erin Redwing, Inscribing Atlantis
Moderator

Vijay Boyapati, Nakamoto Publishing
Speaker

Jesse Myers
Speaker

Maxfield Mellenbruch, Kialara
Speaker

Genesis Stage

Location: • Genesis Stage

Minimum Education Training Program Form (PRB-2000)

The Pension Review Board (PRB) has adopted rules outlining the Minimum Education Training (MET) Program, contained in 40 Texas Administrative Code, Chapter 607, for trustees and system administrators of public retirement systems (PRS). Trustees and system administrators are required to complete the seven-hour core training requirement within their first year of service, and the two-hour continuing education (CE) requirement every calendar year thereafter. Trustees and system administrators may only receive CE credit hours once they have completed the core requirement and their first year of service.

First year of service is defined as the calendar year in which an individual assumes one's position on the PRS board or is hired to serve as administrator if the date occurs before September 1 of the calendar year. For individuals who assume a position on the PRS board or are hired to serve as administrator on or after September 1 of a calendar year, the first year of service refers to the next calendar year. In exceptional circumstances, trustees and administrators can apply to the PRB for a one-time, three-month extension to complete core training. Please see the [First Year of Service Training Extension Request form](#) for more information on the application process.

More information on the MET requirements, including accredited training providers, can be found at <https://www.prb.texas.gov/education-met-program/>.

The MET requirements, and this form, do not apply to defined contribution plans or retirement systems consisting exclusively of volunteers organized under the Texas Local Fire Fighters Retirement Act.

Systems must submit a PRB-2000 form by **April 1 of each year** (for training completed during the previous calendar year and any previously unreported training).

This form shall be used to submit completed MET activities to the PRB. Please follow these instructions.

1. Please use as many pages as necessary to accommodate the number of trustees on the PRS board. Please note systems should feel free to submit the required information in another format, such as Excel spreadsheets. If doing so, please leave the form blank but sign it and submit it along with **all** the required information.
2. If no training hours were completed, please check the "no training to report" box located at the top right side of the form.
3. Fill out the form in its **entirety**. If you have any questions, please contact PRB staff at prb@prb.texas.gov or (512) 463-1736.

The PRB may request additional supporting materials, including documentation indicating completion of the training activity, on a case-by-case basis.

All MET training, including training through the PRB on the agency website **must** be recorded and submitted on the PRB-2000 form.

To avoid delay in processing the form, please fill out **all required information**.

Please submit by uploading the form to the Pension Online Reporting Tool: <http://portal.prb.texas.gov>.

Note: If a system wishes to report training through another format, such as an excel spreadsheet, the submission must be converted into a PDF and sent along with a signed PRB-2000. If doing so, ensure that all required information is included.

Minimum Education Training Program Form (PRB-2000)

Retirement System Profile

☐ No Training to Report

Houston Firefighters' Relief and Retirement Fund

(281) 372-5100

System Name

Phone Number

Lyn A. Goldwater

lyn@hfrf.org

System Contact Name (Please Print)

Email

Instructions

Please provide **all** of the following information for each course completed.
Conferences must have each session and its information listed out to be accepted

Course Title: Please provide the name of the course completed.

Topics Covered: Enter the letter(s) that correspond(s) with topic areas covered by the course:
Core: (F) Fiduciary Matters (G) Governance (E) Ethics (I) Investments (A) Actuarial Matters (B) Benefits Administration (R) Risk Management.

Continuing Education (CE): (CM) Compliance (CI) Custodial Issues (L) Legal & Regulatory (AC) Pension Accounting (PA) Plan Administration (O) Open Meetings (PI) Public Information Act.

Training Provider: Please name the organization or individual that provided the training.

Credit Hours: MET credit hours should be measured in terms of 60-minute contact hours. Video instruction should be measured by the running time of the video. All fractions of a credit hour should be indicated with a decimal. Breaks and other non-educational activities, such as promotional information must be excluded.

Location: Enter city and state where the course was taken. May enter "Online" and include website.

Date: Enter the day, month, and year the course was taken.

Instructor: Please provide the course instructor's first initial and last name, for all instructors of the course, and his or her title.

System Administrator Name Adam Smith

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title

Note: Please use as many pages as needed for additional trustees.

Trustee Name David Lantrip

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title
Advanced Trustee Training	I, G, F	TEXPERS	4.00	Austin, TX	3-29-2025	Frusina, Mellon, Collett, Campion
Navigating the Economic Landscape & Market Dynamic	I	TEXPERS	.75	Austin, TX	3-31-2025	M Katsileros
Investing Health of annuitants; opportunities in Small Co.	I	TEXPERS	.50	Austin, TX	3-31-2025	D Lanfear
Securities & Litigation roles & responsibilities	L	TEXPERS	.50	Austin, TX	3-31-2025	Ruthizer, Garrison, Rhein
Fireside Chat with Dave Butler	I	TEXPERS	.75	Austin, TX	3-31-2025	D. Butler, J. Dekinder
Maximizing portfolio Investment return with Fed	I	TEXPERS	.50	Austin, TX	3-31-2025	LGarcia-Felijoo
Investment & Governance perspective	G	TEXPERS	1.00	Austin, TX	3-31-2025	Dagnan, Lopez, Bailey, McGuire, L Tu
Navigating Fixed Income Opportunities amidst elevated	I	TEXPERS	1.00	Austin, TX	3-31-2025	D. Carter
Alternatives: Focus on Diversification	I	TEXPERS	.50	Austin, TX	3-31-2025	MT. Lucas
Communicating Investment Principals: The Matrix Book	I	TEXPERS	.50	Austin, TX	3-31-2025	J. Dekinder

Trustee Name David Lantrip

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title
Healthcare Real estate Overview: A recession-resilient	I	TEXPERS	.75	Austin, TX	4-1-2025	D. Eudaly
Affordable housing: Need for affordability preservation	I	TEXPERS	.50	Austin, TX	4-1-2025	N. Settles
Opportunities for Growth beyond the Magnificent 7	I	TEXPERS	.50	Austin, TX	4-1-2025	S. Lee, W. Dupree
Becoming an Investing hero by not being yourself	I	TEXPERS	.50	Austin, TX	4-1-2025	S. Abraham
Navigating bond markets n Fiscal dominance era	I	TEXPERS	.50	Austin, TX	4-1-2025	P. Atluri
AI Challenges and Opportunities	I	TEXPERS	.75	Austin, TX	4-1-2025	I Juarez
Fiduciary Duties & Diligence in Investments	L	TEXPERS	.50	Austin, TX	4-2-2025	M Mellon-Werch, E. Smith
PRB (MET) Rule Changes	G	TEXPERS	.50	Austin, TX	4-2-2025	T Aronstein, J. Loomis
Dallas Police & Fire Pension DROP Plan	G	TEXPERS	1.00	Austin, TX	4-2-2025	K Haben
TOTAL CE HOURS			15.5			

CERTIFICATION

I hereby certify that the information provided above is complete and accurate and that I am duly authorized by the pension system to complete this form.

Note: For online submissions, by typing your name on the signature line below, you are signing this document.

Lyn A. Goldwater

Authorizing Signature

Lyn A. Goldwater

Printed Name

May 9, 2025

Date

Trustee Name Lisa R. Slagle

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title
Advanced Trustee Training	I, G, F	TEXPERS	4.00	Austin, TX	3-29-2025	Frusina, Mellon, Collett, Campion
Navigating the Economic Landscape & Market Dynamics	I	TEXPERS	.75	Austin, TX	3-31-2025	M Katsileros
Investing Health of annuitants; opportunities in Small C	I	TEXPERS	.50	Austin, TX	3-31-2025	D Lanfear
Securities & Litigation roles & responsibilities	L	TEXPERS	.50	Austin, TX	3-31-2025	Ruthizer, Garrison, Rhein
Fireside Chat with Dave Butler	I	TEXPERS	.75	Austin, TX	3-31-2025	D. Butler, J. Dekinder
Maximizing portfolio Investment return with Fed	I	TEXPERS	.50	Austin, TX	3-31-2025	LGarcia-Felijoo
Investment & Governance perspective	G	TEXPERS	1.00	Austin, TX	3-31-2025	Dagnan, Lopez, Bailey, McGuire, L. Tu
Social Security Changes and its effect on WEP & GPO	B	TEXPERS	1.00	Austin, TX	3-31-2025	D. Zander
Alternatives: Focus on Diversification	I	TEXPERS	.50	Austin, TX	3-31-2025	MT. Lucas
Communicating Investment Principals: The Matrix Book	I	TEXPERS	.50	Austin, TX	3-31-2025	J. Dekinder

Trustee Name Lisa R. Slagle

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title
Healthcare Real estate Overview: A recession-resilient	I	TEXPERS	.75	Austin, TX	4-1-2025	D. Eudaly
Affordable housing: Need for affordability preservation	I	TEXPERS	.50	Austin, TX	4-1-2025	N. Settles
Opportunities for Growth beyond the Magnificent 7	I	TEXPERS	.50	Austin, TX	4-1-2025	S. Lee, W. Dupree
Becoming an Investing hero by not being yourself	I	TEXPERS	.50	Austin, TX	4-1-2025	S. Abraham
Navigating bond markets in Fiscal dominance era	I	TEXPERS	.50	Austin, TX	4-1-2025	P. Atluri
How to Invest in the Greatest asset in your company - y	I	TEXPERS	1.00	Austin, TX	4-1-2025	C. Vasami
Fiduciary Duties & Diligence in Investments	L	TEXPERS	.50	Austin, TX	4-2-2025	M. Mellon-Werch, E. Smith
PRB (MET) Rule Changes	G	TEXPERS	.50	Austin, TX	4-2-2025	T. Aronstein, J. Loomis
Dallas Police & Fire Pension DROP Plan	G	TEXPERS	1.00	Austin, TX	4-2-2025	K. Haben
TOTAL CE HOURS			15.75			

Trustee Name Edward Llewellyn

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title
Advanced Trustee Training	I, G, F	TEXPERS	4.0	Austin, TX	3-29-2025	Frusina, Mellon, Collett, Campion
Navigating the Economic Landscape & Market Dynamics	I	TEXPERS	.75	Austin, TX	3-31-2025	M Katsileros
Investing Health of annuitants; opportunities in Small C	I	TEXPERS	.50	Austin, TX	3-31-2025	D Lanfear
Securities & Litigation roles & responsibilities	L	TEXPERS	.50	Austin, TX	3-31-2025	Ruthizer, Garrison, Rhein
Fireside Chat with Dave Butler	I	TEXPERS	.75	Austin, TX	3-31-2025	D. Butler, J. Dekinder
Maximizing portfolio Investment return with Fed	I	TEXPERS	.50	Austin, TX	3-31-2025	LGarcia-Felijoo
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Social Security Changes and its effect on WEP & GPO	B	TEXPERS	1.00	Austin, TX	3-31-2025	D. Zander
Alternatives: Focus on Diversification	I	TEXPERS	.50	Austin, TX	3-31-2025	MT. Lucas
Communicating Investment Principals: The Matrix Book	I	TEXPERS	.50	Austin, TX	3-31-2025	J. Dekinder

Trustee Name Edward Llewellyn

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title
Healthcare Real estate Overview: A recession-resilient	I	TEXPERS	.75	Austin, TX	4-1-2025	D. Eudaly
Affordable housing: Need for affordability preservation	I	TEXPERS	.50	Austin, TX	4-1-2025	N. Settles
Opportunities for Growth beyond the Magnificent 7	I	TEXPERS	.50	Austin, TX	4-1-2025	S. Lee, W. Dupree
Becoming an Investing hero by not being yourself	I	TEXPERS	.50	Austin, TX	4-1-2025	S. Abraham
Navigating bond markets in Fiscal dominance era	I	TEXPERS	.50	Austin, TX	4-1-2025	P. Atluri
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PRB (MET) Rule Changes	G	TEXPERS	.50	Austin, TX	4-2-2025	T. Aronstein, J. Loomis
Dallas Police & Fire Pension DROP Plan	G	TEXPERS	1.00	Austin, TX	4-2-2025	K. Haben
TOTAL CE HOURS			14.75			

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Minimum Education Training Program Form (PRB-2000)

Retirement System Profile

☐ No Training to Report

Houston Firefighters' Relief and Retirement Fund

(281) 372-5100

System Name

Phone Number

Lyn A. Goldwater

lyn@hfrf.org

System Contact Name (Please Print)

Email

Instructions

Please provide **all** of the following information for each course completed.
Conferences must have each session and its information listed out to be accepted

Course Title: Please provide the name of the course completed.

Topics Covered: Enter the letter(s) that correspond(s) with topic areas covered by the course:
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Continuing Education (CE): (CM) Compliance (CI) Custodial Issues (L) Legal & Regulatory (AC) Pension Accounting (PA) Plan Administration (O) Open Meetings (PI) Public Information Act.

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Location: Enter city and state where the course was taken. May enter "Online" and include website.

Date: Enter the day, month, and year the course was taken.

Instructor: Please provide the course instructor's first initial and last name, for all instructors of the course, and his or her title.

System Administrator Name _____

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
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_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____

Note: Please use as many pages as needed for additional trustees.

Trustee Name Gerard L. Daniels

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title
Understanding the Legislative Audience	L	TEXPERS	2	Austin, TX	2/4/2025	various

Trustee Name _____

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title

CERTIFICATION

I hereby certify that the information provided above is complete and accurate and that I am duly authorized by the pension system to complete this form.

Note: For online submissions, by typing your name on the signature line below, you are signing this document.

Lyn Goldwater
Authorizing Signature

Lyn Goldwater
Printed Name

March 25, 2025
Date

Minimum Education Training Program Form (PRB-2000)

The Pension Review Board (PRB) has adopted rules outlining the Minimum Education Training (MET) Program, contained in 40 Texas Administrative Code, Chapter 607, for trustees and system administrators of public retirement systems (PRS). Trustees and system administrators are required to complete the seven-hour core training requirement within their first year of service, and the two-hour continuing education (CE) requirement every calendar year thereafter. Trustees and system administrators may only receive CE credit hours once they have completed the core requirement and their first year of service.

First year of service is defined as the calendar year in which an individual assumes one's position on the PRS board or is hired to serve as administrator if the date occurs before September 1 of the calendar year. For individuals who assume a position on the PRS board or are hired to serve as administrator on or after September 1 of a calendar year, the first year of service refers to the next calendar year. In exceptional circumstances, trustees and administrators can apply to the PRB for a one-time, three-month extension to complete core training. Please see the [First Year of Service Training Extension Request form](#) for more information on the application process.

More information on the MET requirements, including accredited training providers, can be found at <https://www.prb.texas.gov/education-met-program/>.

The MET requirements, and this form, do not apply to defined contribution plans or retirement systems consisting exclusively of volunteers organized under the Texas Local Fire Fighters Retirement Act.

Systems must submit a PRB-2000 form by **April 1 of each year** (for training completed during the previous calendar year and any previously unreported training).

This form shall be used to submit completed MET activities to the PRB. Please follow these instructions.

1. Please use as many pages as necessary to accommodate the number of trustees on the PRS board. Please note systems should feel free to submit the required information in another format, such as Excel spreadsheets. If doing so, please leave the form blank but sign it and submit it along with **all** the required information.
2. If no training hours were completed, please check the "no training to report" box located at the top right side of the form.
3. Fill out the form in its **entirety**. If you have any questions, please contact PRB staff at prb@prb.texas.gov or (512) 463-1736.

The PRB may request additional supporting materials, including documentation indicating completion of the training activity, on a case-by-case basis.

All MET training, including training through the PRB on the agency website **must** be recorded and submitted on the PRB-2000 form.

To avoid delay in processing the form, please fill out **all required information**.

Please submit by uploading the form to the Pension Online Reporting Tool: <http://portal.prb.texas.gov>.

Note: If a system wishes to report training through another format, such as an excel spreadsheet, the submission must be converted into a PDF and sent along with a signed PRB-2000. If doing so, ensure that all required information is included.

Minimum Education Training Program Form (PRB-2000)

Retirement System Profile

☐ No Training to Report

Houston Firefighters' Relief and Retirement Fund

(281) 372-5100

System Name

Phone Number

Lyn A. Goldwater

lyn@hfrf.org

System Contact Name (Please Print)

Email

Instructions

Please provide **all** of the following information for each course completed.
Conferences must have each session and its information listed out to be accepted

Course Title: Please provide the name of the course completed.

Topics Covered: Enter the letter(s) that correspond(s) with topic areas covered by the course:
Core: (F) Fiduciary Matters (G) Governance (E) Ethics (I) Investments (A) Actuarial Matters (B) Benefits Administration (R) Risk Management.

Continuing Education (CE): (CM) Compliance (CI) Custodial Issues (L) Legal & Regulatory (AC) Pension Accounting (PA) Plan Administration (O) Open Meetings (PI) Public Information Act.

Training Provider: Please name the organization or individual that provided the training.

Credit Hours: MET credit hours should be measured in terms of 60-minute contact hours. Video instruction should be measured by the running time of the video. All fractions of a credit hour should be indicated with a decimal. Breaks and other non-educational activities, such as promotional information must be excluded.

Location: Enter city and state where the course was taken. May enter "Online" and include website.

Date: Enter the day, month, and year the course was taken.

Instructor: Please provide the course instructor's first initial and last name, for all instructors of the course, and his or her title.

System Administrator Name Timothy Schauer

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title
Public Safety Conference	CM, F, I, G, PA, L	NCPERS	13	Palm Springs	10/27-30/2024	Various

Note: Please use as many pages as needed for additional trustees.

Trustee Name Albertino Mays

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title
Program for Advanced Trustees Studies	G, I, F, PA, E	NCPERS	9	Palm Springs	10/26-27/2024	Various
Public Safety Conference	CM, F, I, G, PA, L	NCPERS	13	Palm Springs	10/27-30/2024	Various

Trustee Name Pete Ng

Course Title	Topics Covered	Training Provider	Credit Hours	Location (City/State)	Date mm/dd/yy	Instructor/Title
Public Safety Conference	CM, F, I, G, PA, L	NCPERS	13	Palm Springs	10/27-30/2024	Various

CERTIFICATION

I hereby certify that the information provided above is complete and accurate and that I am duly authorized by the pension system to complete this form.

Note: For online submissions, by typing your name on the signature line below, you are signing this document.

Lyn Goldwater

Authorizing Signature

Lyn Goldwater

Printed Name

December 10, 2024

Date